

## BUDGET CHECKLIST

Prepared by:			Date Originally Prepared:
ITEM	PAID TO:	MONTHLY AMT.	PROPOSED AMT.
<b>Housing Costs</b>			
Mortgage or Rent			
2nd Mortgage			
Electric			
Phone			
Water/Sewer			
Fuel gas or oil			
Trash removal			
Cable			
Supplies			
Maintenance/repairs			
Other: _____			
<b>Automobile(s)</b>			
Payment 1			
Payment 2			

Insurance			
Gas/oil			
Maintenance			
Licensing			
Other: _____			
<b>Insurance</b>			
Homeowners'			
Auto			
Life			
Health			
Disability			
Other: _____			
<b>Total, this page</b>			

ITEM	PAID TO:	MONTHLY AMT.	PROPOSED AMT.
<b>Food and Groceries</b>			
Groceries			
Meals outside the home			

Other: _____			
<b>Professional Fees</b>			
Physician			
Dentist			
Eye care			
Veterinarian			
Hair stylist			
Attorney			
Other: _____			
Other: _____			
Other: _____			
<b>Entertainment and Travel</b>			
Movies/video tapes			
Dining out			
Sporting events			
Concerts			

Travel			
Other: _____			
<b>Total, this page</b>			

<b>ITEM</b>	<b>PAID TO:</b>	<b>MONTHLY AMT.</b>	<b>PROPOSED AMT.</b>
<b>Clothing</b>			
Purchases			
Cleaning and repair			
Other: _____			
<b>Loans</b>			
Personal			
Credit card: _____			
Credit card: _____			
Credit card: _____			
Credit card: _____			

Other: _____			
Other: _____			
Other: _____			
<b>Taxes</b>			
Federal			
State			
Local			
Other _____			
<b>Contributions and gifts</b>			
Charity			
Church or synagogue			
Other _____			
Other _____			
<b>Savings and Investments</b>			
Toward short term goal			

Toward long term goal			
<b>Total, this page</b>			

<b>ITEM</b>	<b>PAID TO:</b>	<b>MONTHLY AMT.</b>	<b>PROPOSED AMT.</b>
<b>Legal Obligations</b>			
Alimony/child support			
Payments on lien or judgment			
Other: _____			
<b>Miscellaneous</b>			
Dues			
Health Club			
Postage			
School tuition			
Child care			
<b>Your own personal items</b>			
Describe:			
Describe:			
Describe:			
Describe:			

Describe			
Describe			
Describe			
<b>Total, this page</b>			
<b>Total, page 1</b>			
<b>Total, page 2</b>			
<b>Total, page 3</b>			
<b>GRAND TOTAL</b>			